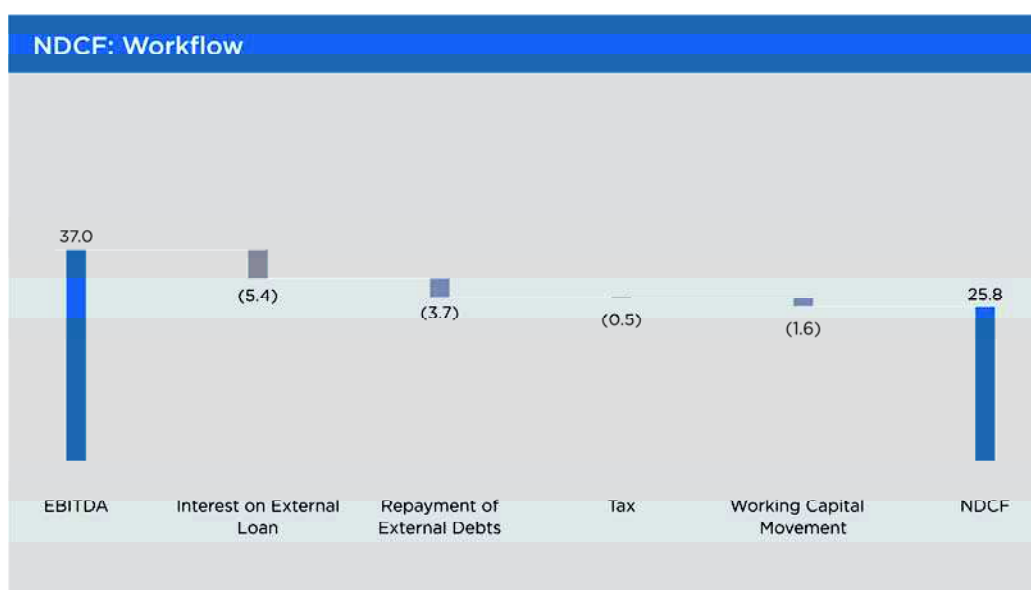


Highlights of Q-1 FY 18 ended June, 2018:

- Consolidated Revenue from operations stands at Rs 40.57 Crs during the period from 30th May 2017 to 30th June 2017, with EBITDA margin of 91%. 100% of the revenue has been received in availability based tariff regime.
- Net Distributable Cash flow (NDCF) is at Rs. 25.77 Crs for the above mentioned period of
- Consolidated Profit After Tax (PAT) from 30th May 2017 to 30th June 2017 is Rs. 11.39 Crs.
- Consolidated gross borrowing at IndiGrid stands to Rs. 991 Crs which consists of External Commercial borrowing of USD 3.96 Crs having balance maturity profile of 10 years and Non-Convertible Debentures of Rs 735 Crs as on 30th June 2017 having maturity profile of 5 years.
- Consolidated gross debt at IndiGrid stands at 27% of total fixed assets and 35% of total equity as on 30th June 2017.

Net Distributable Cash flow for Q1 FY 18 – 1 month of operation



Financial Information:

Note: Above information is neither audited nor reviewed by statutory auditors.

INDIA GRID TRUST	
UNAUDITED CONSOLIDATED INTERIM FINANCIAL INFORMATION FOR THE QUARTER ENDED JUNE 30, 2017	
(All amounts in Rs. Millions unless otherwise stated)	
Particulars	Quarter ended June 30, 2017
	(Unaudited)
Revenue from operations	405.66
Total income (I)	405.66
Other operating expenses	36.39
Total expenses (II)	36.39
Earning before interest, tax, depreciation and amortisation (EBITDA) (I) - (II)	369.27
Depreciation and amortisation expense	102.58
Finance costs	221.05
Finance income	(73.64)
Profit before tax	119.28
Tax expense:	
Current tax	5.34
Deferred tax	-
	5.34
Profit for the period	113.94
Other Comprehensive Income	
(i) Items that will not be reclassified to profit and loss	-
(ii) Items that will be reclassified to profit and loss	-
Total Comprehensive Income	113.94

Note: Above information is neither audited nor reviewed by statutory auditors.

INDIA GRID TRUST	
UNAUDITED CONSOLIDATED INTERIM FINANCIAL INFORMATION FOR THE QUARTER	
ENDED JUNE 30, 2017	
(All amounts in Rs. Millions unless otherwise stated)	
Statement of Assets & Liabilities	
Particulars	Quarter ended June 30, 2017 (Unaudited)
ASSETS	
I. Non-current assets	
(a) Property, plant & equipment	36,974.90
(b) Capital work-in-progress	7.96
(c) Financial assets	-
(i) Other non current financial assets	63.95
(d) Other non current assets	90.60
Total non-current assets	37,137.41
II. Current assets	
(a) Financial Assets	
(i) Investments	256.87
(ii) Trade receivables	1,033.81
(iii) Cash and cash equivalents	140.28
(iv) Other current financial assets	0.52
(b) Other current assets	121.07
Total current assets	1,552.54
Total assets	38,689.95
EQUITY AND LIABILITIES	
Equity	
a) Unit capital *	28,380.00
b) Other equity	113.95
Equity attributable to unit holders	28,493.95
Total Equity	28,493.95
Liabilities	
I. Non-current liabilities	
(a) Financial Liabilities	
i) Borrowings	9,653.81
(b) Other Liabilities	-
Total Non Current Liabilities	9,653.81
II. Current liabilities	
(a) Financial Liabilities	
(i) Borrowings	259.83
(ii) Trade payables	39.30
(iii) Other financial liabilities	221.21
(b) Other liabilities	3.15
(c) Provisions	18.70
Total Current Liabilities	542.19
Total Equity & Liabilities	38,689.95
* Unit capital includes units of Rs 136 Crs to be issued to Sponsor (SPGVL) pursuant to Project Implementation Agreement (for tariff increase).	

Note: Above information is neither audited nor reviewed by statutory auditors.

INDIA GRID TRUST UNAUDITED STANDALONE INTERIM FINANCIAL INFORMATION FOR THE QUARTER ENDED JUNE 30, 2017 (All amounts in Rs. Millions unless otherwise stated)	
Particulars	Quarter ended June 30, 2017 (Unaudited)
Revenue from operations	200.34
Total income (I)	200.34
Other operating expenses	0.20
Total expenses (II)	0.20
Earning before interest, tax, depreciation and amortisation (EBITDA) (I) - (II)	200.14
Depreciation and amortisation expense	-
Finance costs	-
Finance income	-
Profit before tax	200.14
Tax expense:	
Current tax	-
Deferred tax	-
	-
Profit for the period	200.14
Other Comprehensive Income	
(i) Items that will not be reclassified to profit and loss	-
(ii) Items that will be reclassified to profit and loss	-
Total Comprehensive Income	200.14

Note: Above information is neither audited nor reviewed by statutory auditors.

INDIA GRID TRUST	
UNAUDITED STANDALONE INTERIM FINANCIAL INFORMATION FOR THE	
QUARTER ENDED JUNE 30, 2017	
(All amounts in Rs. Millions unless otherwise stated)	
Statement of Assets & Liabilities	
Particulars	Quarter ended June 30, 2017
	(Unaudited)
ASSETS	
I. Non Current assets	
(a) Financial Assets	
(i) Investments	5,880.36
(ii) Loans	22,499.64
(b) Other non Assets	-
Total non current assets	28,380.00
II. Current assets	
a) Financial Assets	
(i) Trade receivables	200.34
b) Other current assets	-
Total current assets	200.34
Total assets	28,580.34
EQUITY AND LIABILITIES	
Equity	
a) Unit capital *	28,380
b) Other equity	200.14
Equity attributable to unitholders	28,580.14
Total Equity	28,580.14
Liabilities	
Current liabilities	
(a) Financial Liabilities	
(i) Borrowings	-
(ii) Other financial liabilities	0.20
(b) Other liabilities	-
Total Current Liabilities	0.20
Total Equity & Liabilities	28,580.34
* Unit capital includes units of Rs 136 Crs to be issued to Sponsor (SPGVL) pursuant to Project Implementation Agreement (for tariff increase).	

Note: Above information is neither audited nor reviewed by statutory auditors.