


APPLICATION FORM FOR ELIGIBLE UNITHOLDERS OF THE TRUST AND RENOUNCEES ONLY USING ASBA FACILITY	 INDIA GRID TRUST Principal Place of Business: Unit No. 101, First Floor, Windsor, Village KoleKalyan, Off CST Road, Vidyanageri Marg, Kalina, Santacruz East, Mumbai 400 098 Tel: +91 72084 93885; Compliance Officer: Swapnil Patil E-mail: complianceofficer@indigrid.co.in; Website: www.indigrid.co.in	NOT INTENDED FOR ELIGIBLE UNITHOLDERS IN THE UNITED STATES						
Application No.:		<table border="1"> <tr> <td>ISSUE OPENS ON</td> <td>TUESDAY, APRIL 06, 2021</td> </tr> <tr> <td>LAST DATE FOR ON MARKET RENUNCIATION*</td> <td>THURSDAY, APRIL 08, 2021</td> </tr> <tr> <td>ISSUE CLOSES ON*</td> <td>TUESDAY, APRIL 13, 2021</td> </tr> </table>	ISSUE OPENS ON	TUESDAY, APRIL 06, 2021	LAST DATE FOR ON MARKET RENUNCIATION*	THURSDAY, APRIL 08, 2021	ISSUE CLOSES ON*	TUESDAY, APRIL 13, 2021
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Collecting SCSB's Sign & Seal		<p><i>*Eligible Unitholders are requested to ensure that renunciation through off-market transfer is completed in such a manner that the Rights Entitlements are credited to the demat account of the Renouncee(s) on or prior to the Issue Closing Date.</i></p> <p><i># Our Board or a duly authorized committee thereof will have the right to extend the Issue period as it may determine from time to time but not exceeding 15 (fifteen) days from the Issue Opening Date (inclusive of the Issue Opening Date). Further, no withdrawal of Application shall be permitted by any Applicant after the Issue Closing Date.</i></p>						
<p>Please read the Letter of Offer dated March 23, 2021 (“Letter of Offer” or “LOF”), the Abridged Letter of Offer, the Rights Entitlement Letter and instructions on the reverse of this Application Form carefully. All capitalised terms not defined herein shall carry the same meaning as ascribed to them in the Letter of Offer.</p> <p style="text-align: center;">DO NOT TEAR OR DETACH ANY PART OF THIS APPLICATION FORM.</p> <p style="text-align: center;">THIS DOCUMENT IS NOT NEGOTIABLE.</p>								
<p>ISSUE OF UP TO 116,695,404 UNITS OF INDIA GRID TRUST (“INDIGRID” AND SUCH UNITS, THE “UNITS”), FOR CASH AT A PRICE OF ₹ 110.00 PER UNIT (THE “ISSUE PRICE”), AGGREGATING TO ₹ 12,836.49 MILLION* TO THE ELIGIBLE UNITHOLDERS (AS DEFINED HEREINAFTER) ON A RIGHTS BASIS IN THE RATIO OF ONE LOT FOR EVERY FIVE LOTS (EACH LOT COMPRISING 1,701 UNITS) HELD BY THEM ON THE RECORD DATE, BEING MARCH 30, 2021 (THE “ISSUE”) IN ACCORDANCE WITH THE INVIT REGULATIONS AND THE SEBI RIGHTS ISSUE GUIDELINES. FOR FURTHER DETAILS, PLEASE SEE THE SECTION ENTITLED “THE ISSUE” ON PAGE 19.</p> <p><i>* The size of the Issue shall be subject to finalisation of Allotment in the Issue.</i></p>								

The Rights Entitlements and the Units have not been and will not be registered under the United States Securities Act of 1933, as amended (the “U.S. Securities Act”), or any U.S. state securities laws, and may not be offered or sold within the United States except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act and applicable state securities laws. Accordingly, the Rights Entitlements and the Units referred to in this Application Form and the Letter of Offer are only being offered and sold outside the United States in offshore transactions in reliance on Regulation S under the U.S. Securities Act and the applicable laws of the jurisdiction where those offers and sales occur.

To, _____ Date: _____

**The Board of Directors,
IndiGrid Investment Managers Limited (acting on behalf of India Grid Trust)**

Dear Sir/ Madam,

- I/We hereby accept and apply for Allotment of the Units (including additional Units, if applicable) mentioned in **Block I** below in response to the Abridged Letter of Offer/Letter of Offer dated March 23, 2021, and any addenda thereto Offering the Units to me/us on rights basis.
- I/We agree to pay the amount specified in Block II below at the rate of ₹ 110 per unit payable on Application on the total number of Units specified in Block I below.
- I/We agree to accept the Units Allotted to me/us and to hold such Units upon the terms and conditions of the Abridged Letter of Offer, Letter of Offer, this Application Form, Rights Entitlement Letter and subject to the provisions of the INVIT Regulations and the SEBI Rights Issue Circulars as applicable and the rules made thereunder.
- I/We undertake that I/we will sign all such other documents and do all other such acts, if any, necessary on my/our part to enable me/us to be registered as the holder(s) of the Units in respect of which this application may be accepted.
- I/We also agree to accept the Units subject to laws, as applicable, guidelines, circulars, rules, notifications and regulations relating to the issue of capital and listing of securities issued from time to time by SEBI / Government of India / RBI and/or other authorities.
- I/We hereby solemnly declare that I am/we are not applying for the Units in contravention of section 269SS of the Income-Tax Act, 1961.
- I/We authorise you to place my/our name(s) on the register of unitholders/register of beneficial owners of the Trust.
- I/We understand (and each account for which I/we are acting has been advised and understands) that no action has been or will be taken to permit an Offering of the Rights Entitlements or the Units in any jurisdiction (other than the filing of the Letter of Offer with SEBI and the Stock Exchanges); and I/we will not Offer, resell, pledge or otherwise transfer any of the Rights Entitlements or the Units which I/we may acquire, or any beneficial interests therein, in any jurisdiction or in any circumstances in which such Offer or sale is not authorised or to any person to whom it is unlawful to make such Offer, sale, solicitation or invitation except under circumstances that will be in compliance with applicable laws and/or regulations. I/we agree to notify any transferee to whom I/we subsequently reOffer, resell, pledge or otherwise transfer the Rights Entitlements or the Units of the restrictions set forth in the Letter of Offer under the heading “Restrictions on Purchases and Resales” on page 297 of the Letter of Offer.
- Without limiting the generality of the foregoing, I/we acknowledge that (i) the Units are listed on BSE Limited and the National Stock Exchange of India Limited and the Trust is therefore required to publish certain business, financial and other information in accordance with the rules and practices of BSE Limited and the National Stock Exchange of India Limited (which includes, but is not limited to, a description of the nature of the Trust’s business and the Trust’s most recent balance sheet and profit and loss account, and similar statements for preceding years together with the information on its website and its press releases, announcements, investor education presentations, annual reports, collectively constitutes “Exchange Information”), and that I/we have had access to such information without undue difficulty and has reviewed such Exchange Information as it has deemed necessary; (ii) the Trust does not expect or intend to become subject to the periodic reporting and other information requirements of the U.S. Securities and Exchange Commission; and (iii) neither the Trust nor any of its affiliates nor the Lead Managers or any of their affiliate has made any representations or recommendations to it, express or implied, with respect to the Trust, the Rights Entitlements or the Units or the accuracy, completeness or adequacy of the Exchange Information (other than with respect to the Trust any information contained in the Letter of Offer).
- I/We understand that the Exchange Information and the Letter of Offer have been prepared in accordance with content, format and style which is either prescribed by SEBI, the Stock Exchanges or under Indian laws, which differs from the content, format and style customary for similar Offerings in the United States. In particular, I/we understand that (i) the Trust’s financial information contained in the Exchange Information and the Letter of Offer has been prepared in accordance with Ind AS, Companies Act, and other applicable statutory and/or regulatory requirements and not in a manner suitable for an Offering registered with the U.S. Securities and Exchange Commission, and (ii) the Letter of Offer does not include all of the information that would be required if the Trust were registering the Issue of the Rights Entitlements and the Units with the U.S. Securities and Exchange Commission, such as a description of business and industry, detailed operational data, management’s discussion and analysis of financial condition and results of operations and audited financial statements for prior years.
- I/We hereby make the representations, warranties, acknowledgments and agreements set forth in the section of the Letter of Offer titled “Notice to Investors” on page 8 and “Restrictions on Purchases and Resales” on page 297 of the Letter of Offer.
- I/We are authorized to consummate the purchase of the Units issued pursuant to this Issue in compliance with all applicable laws and regulations.
- I/We acknowledge that the Rights Entitlements and the Units issued pursuant to this Issue have not been and will not be registered under the U.S. Securities Act or with any securities regulatory authority of any state of the United States and accordingly may not be Offered or sold within the United States except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act.
- I/We agree that neither we, nor any of our affiliates, nor any person acting on behalf of us or any of our affiliates will make any “directed selling efforts” as defined in Regulation S under the U.S. Securities Act in the United States with respect to the Units or any “general solicitation” or “general advertising” (as defined in Regulation D under the U.S. Securities Act) in the United States in connection with any Offer or sale of the Units.
- I/We understand and acknowledge that (i) subject to applicable law, the Trust will not recognize any Offer, sale, pledge or other transfer of such Units made other than in compliance with the above-stated restrictions; (ii) any acquisition of a beneficial interest in the Units by any person within the United States shall be null and void ab initio and will not be honored by the Trust and in no event will the Trust, its directors, officers employees or agents, including any broker or dealer, have any liability whatsoever to us by reason of any act or failure to act by any person authorized by the Trust in connection with the foregoing.
- Upon a proposed sale, transfer, assignment, pledge or other disposition of the Units, I/we will notify any purchaser of such Units, the executing broker and any other agent of the transferor involved in selling the Units, as applicable, of the transfer restrictions set forth in this Application Form that are applicable to the Units being sold and will require the broker and such other agent, as applicable, to comply with such restrictions.

I/We represent and warrant to the Trust and each Lead Manager that (please tick [✓] the appropriate item):

<input type="checkbox"/>	<ul style="list-style-type: none"> i. I/we are purchasing the Units issued pursuant to this Issue in an offshore transaction meeting the requirements of Rule 903 of Regulation S under the U.S. Securities Act; ii. I/we and the person, if any, for whose account or benefit we are acquiring the Units issued pursuant to this Offer, was located outside the United States at each time (i) the Offer was made to it and (ii) when the buy order for such Units was originated, and continues to be located outside the United States and has not purchased such Units for the account or benefit of any person in the United States or entered into any arrangement for the transfer of such Units or any economic interest therein to any person in the United States; iii. if, in the future, we decide to Offer, resell, pledge or otherwise transfer such Units, or any economic interest therein, such Units or any economic interest therein may be Offered, sold, pledged or otherwise transferred only outside the United States in an offshore transaction complying with Rule 903 or Rule 904 of Regulation S under the U.S. Securities Act and iv. I/we acknowledge that the Trust, the Lead Managers, their respective affiliate and others will rely upon the truth and accuracy of the foregoing acknowledgements, representations and agreements and agrees that, if any of such acknowledgements, representations and agreements deemed to have been made by virtue of our purchase of such Units are no longer accurate, we will promptly notify the Trust, and if we are acquiring any of such Units as a fiduciary or agent for one or more accounts, we represent that we have sole investment discretion with respect to each such account and that it has full power to make the foregoing acknowledgements, representations and agreements on behalf of such account.
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1. NAME AND CONTACT DETAILS OF APPLICANT

Name of Sole/First Applicant																			
Name of Second Applicant																			
Name of Third Applicant																			
Indian Address																			
Email																			
Telephone / Mobile No.																			

2. PERMANENT ACCOUNT NUMBER (PAN)

Sole/First Applicant																			
Second Applicant																			
Third Applicant																			

3. TYPE OF APPLICANTS (Please tick ✓): Resident Non-Resident

Note: Non-resident Applicants applying on non-repatriation basis should select “Resident”.

4. DEPOSITORY ACCOUNT DETAILS : please provide your DP ID and Client ID (Please tick ✓ for NSDL or CDSL) : - NSDL CDSL

For NSDL enter 8 digit DP ID followed by 8 digit Client ID / For CDSL enter 16 digit Client ID

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Note: Allotment of Rights Units shall be made in dematerialized form only.

5. APPLICATION DETAILS

Rights Units (Including additional Rights Units) applied for [Block I] (in multiples of 1701)

Total amount payable on application @ ₹ 110/- per Unit [Block II] = [Block I] x ₹ 110/-	
(₹ in Figures)	(₹ in Words)

6. PAYMENT DETAILS [IN CAPITAL LETTERS]

Amount Blocked (₹ in figures) :	(₹ in Words)																		
ASBA BANK A/c No.																			

Name of ASBA Bank Account Holder: _____

SCSB Name and Address: _____

I/We authorise the SCSB to block the amount specified above as part of the ASBA process. I/ We confirm that I/ we are making the payment towards my/our Application through my/ our bank account only and not using any third party bank account for making such payment. Further, I/we confirm that the ASBA Account is held in my/our own name.

SIGNATURE OF ASBA BANK ACCOUNT HOLDER

Sole/First Account Holder

Second Joint Account Holder

Third Joint Account Holder

Note: Signature(s) as per the specimen recorded with the SCSB. In case of joint unitholders, all the joint unitholders must sign in the same sequence as per specimen recorded with the SCSB.

7. SIGNATURE OF APPLICANT(S)

I/We hereby confirm that I/We have read, understood and accept the terms and conditions of this Application Form, Rights Entitlement Letter, Abridged Letter of Offer/ Letter of Offer dated March 23, 2021 and any addenda thereto. I/We hereby confirm that I/We have read the Instructions for filling up this Application Form given overleaf. I/We understand that in case of Allotment of Rights Units to me/ us, my/our Beneficiary Account as mentioned in this Application Form would get credited to the extent of allotted Rights Units.

Sole/First Applicant

Second Joint Applicant

Third Joint Applicant

Note: Signature(s) as per the specimen recorded with the Depository. In case of joint unitholders, all the joint unitholders must sign in the same sequence as per specimen recorded with the Depository.

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**INDIA GRID TRUST – RIGHTS ISSUE
ACKNOWLEDGEMENT SLIP FOR APPLICANT**

APPLICATION FORM NO.

Received from																			
PAN																			
DP ID and Client ID																			Collecting SCSB's Sign & Seal
Amount blocked (₹ in figures)																			
ASBA Account No.																			Date _____
Tel. / Mobile No.																			Email Id: _____

GENERAL INSTRUCTION

- (a) Please read the instructions printed on the Application Form carefully.
- (b) Please read the Letter of Offer and any addenda thereto carefully to understand the Application process and applicable settlement process. All references in this Application Form to the "Abridged Letter of Offer" are to the Abridged Letter of Offer read together with the Letter of Offer and any addenda thereto. For accessing the Letter of Offer, the Abridged Letter of Offer and the Application Form, please refer below links provided on page 4 of this Application Form.
- (c) The Application Form can be used by both the Eligible Unitholders and the Renounees.
- (d) Applications should be (i) submitted to the Designated Branch of the SCSB or made online/electronic through the website of the SCSBs (if made available by such SCSB) for authorising such SCSB to block Application Money payable on the Application in their respective ASBA Accounts, (i) Applications through ASBA process will be uploaded until 5.00 p.m. (Indian Standard Time) or such extended time as permitted by the Stock Exchanges.
- (e) An Investor wishing to participate in this Issue through the ASBA facility, is required to have an ASBA enabled bank account with an SCSB, prior to making the Application and is required to provide necessary details, including details of the ASBA Account, authorizing the SCSB to block an amount equal to the Application Money in the ASBA Account mentioned in the Application Form. Please note that only those Investors who have a demat account can apply through ASBA facility.
- (f) The Application should be complete in all respects. The Application Form found incomplete with regard to any of the particulars required to be given therein, and/or which are not completed in conformity with the terms of the Letter of Offer, Abridged Letter of Offer, the Rights Entitlement Letter and this Application Form are liable to be rejected. This Application Form must be filled in English only.
- (g) In case of non-receipt of Application Form, Application can be made on plain paper mentioning all necessary details as mentioned under the section "Issue Information under ASBA process" on page 273 of the Letter of Offer. An Eligible Unitholder shall submit the plain paper Application to the Designated Branch of the SCSB for authorising such SCSB to block Application Money in the said bank account maintained with the same SCSB. Applications on plain paper will not be accepted from any address outside India..
- (h) Applications should not be submitted to the Banker to the Issue or Escrow Collection Bank (assuming that such Escrow Collection Bank is not an SCSB), our Trust or the Registrar or the Lead Managers..
- (i) **All Applicants, and in the case of Application in joint names, each of the joint Applicants, should mention their PAN allotted under the Income Tax Act, 1961 irrespective of the amount of the Application. Except for Applications on behalf of the Central or the State Government, the residents of Sikkim and the officials appointed by the courts, Applications without PAN will be considered incomplete and are liable to be rejected. With effect from August 16, 2010, the demat accounts for Investors for which PAN details have not been verified shall be "suspended for credit" and no Allotment and credit of Units pursuant to this Issue shall be made into the accounts of such Investors.**
- (j) In case of Application through ASBA facility, all payments will be made only by blocking the amount in the ASBA Account. **Cash payment or payment by cheque or demand draft or pay order or NEFT or RTGS or through any other mode is not acceptable for application.** In case payment is made in contravention of this, the Application will be deemed invalid and the Application Money will be refunded and no interest will be paid thereon.
- (k) For physical Applications through ASBA at Designated Branches of SCSB, signatures should be either in English or Hindi or in any other language specified in the Eighth Schedule to the Constitution of India. Signatures other than in any such language or thumb impression must be attested by a Notary Public or a Special Executive Magistrate under his/her official seal. The Investors must sign the Application as per the specimen signature recorded with our Trust / Registrar / depository.
- (l) In case of joint holders and physical Applications through ASBA process, all joint holders must sign the relevant part of this Application Form in the same order and as per the specimen signature(s) recorded with the SCSB. In case of joint Applicants, reference, if any, will be made in the first Applicant's name and all communication will be addressed to the first Applicant.
- (m) All communication in connection with Applications for the Rights Units, including any change in address of the Investors should be addressed to the Registrar prior to the date of Allotment in the Issue quoting the name of the first/sole Applicant and folio numbers/ DP Id and Client Id. In case of any change in address of the Eligible Unitholders, the Eligible Unitholders should also send the intimation for such change to the respective depository participant or to our Trust or the Registrar in case of Eligible Unitholders holding Units in physical form.
- (n) Please note that Applications through ASBA may be submitted at all designated branches of the SCSBs available on the SEBI website at <https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi=yes&intmId=35>, updated from time to time, or at such other website as may be prescribed by SEBI from time to time. In addition, Applicants should consult with the relevant SCSB to ensure that there is no statutory / regulatory action restricting the Application being submitted through them..
- (o) Applicants are required to ensure that the number of Units applied for by them do not exceed the prescribed limits under the applicable law.
- (p) The Applicants shall submit only one Application Form in respect of the same Rights Entitlements available in a particular demat account. In case of Investors who have provided details of demat account such Investors will have to apply for the Units from the same demat account in which they are holding the Rights Entitlements and in case of multiple demat accounts, the Investors are required to submit a separate Application Form for each demat account..
- (q) **Please note that Applications without depository account details shall be treated as incomplete and shall be rejected.**
- (r) Any Investor being an OCB is required not to be under the adverse notice of the RBI and to obtain prior approval from RBI for applying in this Issue and such approval should be submitted to Registrar to the Issue so that the same is received on or prior to the Issue Closing Date.
- (s) Only Eligible Unitholders who are eligible to subscribe for Rights Entitlement and Units in their respective jurisdictions under applicable securities laws are eligible to participate..
- (t) Our Trust, in consultation with the Lead Managers reserves the right to treat as invalid any Application Form which: (i) appears to our Trust or its agents to have been executed in, electronically transmitted from or dispatched from the United States or other jurisdictions where the Offer and sale of the Units and/or the Rights Entitlements is not permitted under laws of such jurisdictions; (ii) does not include the relevant certifications set out in the Application Form, including to the effect that the person submitting and/or renouncing the Application Form is not in the United States and eligible to subscribe for the Units and/or the Rights Entitlements under applicable securities laws, and such person is complying with laws of jurisdictions applicable to such person in connection with this Issue and have obtained requisite approvals before applying in this Issue; or (iii) where either a registered Indian address is not provided or our Trust believes acceptance of such Application Form may infringe applicable legal or regulatory requirements; and our Trust shall not be bound to issue or allot any Units and/or the Rights Entitlements in respect of any such Application Form.
- u) In place of Application number, Investors can mention the reference number as provided in the e-mail received from Registrar informing about their Rights Entitlement or the reference number of Rights Entitlement Letter or last eight digits of their demat account.
- (v) Please note that the R-WAP facility will not be available for this Issue.

LAST DATE FOR APPLICATION

The last date for submission of the duly filled in the Application Form or a plain paper Application is April 13, 2021, i.e., Issue Closing Date. Our Board or any committee thereof may extend the said date for such period as it may determine from time to time, subject to the Issue Period not exceeding 15 working days from the Issue Opening Date (inclusive of the Issue Opening Date).

If the Application Form is not submitted with an SCSB, uploaded with the Stock Exchanges and the Application Money is not blocked with the SCSB, the invitation to Offer contained in the Letter of Offer shall be deemed to have been declined and our Board or any committee thereof shall be at liberty to dispose of the Units hereby Offered, as provided under the section, "Issue Information" beginning on page 273 of the Letter of Offer.

Please note that on the Issue Closing Date, (i) Applications through ASBA process will be uploaded until 5.00 p.m. (Indian Standard Time) or such extended time as permitted by the Stock Exchanges.

WITHDRAWAL OF APPLICATION

An Investor who has applied in this Issue may withdraw their Application at any time during Issue Period by approaching the SCSB where application is submitted or sending the e-mail withdrawal request to indigrd.rights@kfintech.com. However, no Investor, whether applying through ASBA facility, may withdraw their Application post the Issue Closing Date.

LIST OF SELF CERTIFIED SYNDICATE BANKS (SCSBs)

The list of banks who have registered with SEBI to act as SCSBs for the ASBA Process is <https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi=yes&intmId=34>. For this Issue, following banks would be acting as SCSB: 1. Allahabad Bank 2. Andhra Bank 3. Axis Bank Ltd 4. Bank of Baroda 5. Bank of India 6. Bank of Maharashtra 7. Barclays Bank PLC 8. BNP Paribas 9. Canara Bank 10. Catholic Syrian Bank Limited 11. Central Bank of India 12. CITI Bank 13. City Union Bank Ltd. 14. Corporation Bank 15. DBS Bank Ltd. 16. Dena Bank 17. Deutsche Bank 18. Dhanlaxmi Bank Limited 19. HDFC Bank Ltd. 20. HSBC Ltd. 21. ICICI Bank Ltd 22. IDBI Bank Ltd. 23. Indian Bank 24. Indian Overseas Bank 25. IndusInd Bank 26. J P Morgan Chase Bank, N.A. 27. Janata Sahakari Bank Ltd. 28. Karnataka Bank Ltd. 29. Karur Vysya Bank Ltd. 30. Kotak Mahindra Bank Ltd. 31. Mehsana Urban Co-operative Bank Limited 32. Nutan Nagarik Sahakari Bank Ltd. 33. Oriental Bank of Commerce 34. Punjab & Sind Bank 35. Punjab National Bank 36. Rajkot Nagarik Sahakari Bank Ltd 37. RBL Bank Limited 38. South Indian Bank 39. Standard Chartered Bank 40. State Bank of India 41. SVC Co-operative Bank Ltd. 42. Syndicate Bank 43. Tamilnad Mercantile Bank Ltd. 44. The Ahmedabad Mercantile Co-Op. Bank Ltd. 45. The Federal Bank 46. The Jammu & Kashmir Bank Limited. 47. The Kalupur Commercial Cooperative Bank Ltd. 48. The Lakshmi Vilas Bank Ltd. 49. The Saraswat Co-Operative Bank Ltd 50. The Surat Peoples Co-op Bank Ltd 51. TJSB Sahakari Bank Ltd 52. UCO Bank 53. Union Bank of India 54. United Bank of India 55. Vijaya Bank 56. YES Bank Ltd 57. DCB Bank 58. Bandhan Bank 59. GP Parsik Sahakari Bank Limited 60. AU Small Finance Bank

Our Trust will send/ dispatch only to the Eligible Unitholders who have provided Indian address. In case such Eligible Unitholders have provided their valid e-mail address, the Abridged Letter of Offer, the Application Form, the Rights Entitlement Letter and other Issue material will be sent only to their valid e-mail address and in case such Eligible Unitholders have not provided their e-mail address, then the Abridged Letter of Offer, the Application Form, the Rights Entitlement Letter and other Issue material will be dispatched, on a reasonable effort basis, to the Indian addresses provided by them. The Letter of Offer will be provided, to the Eligible Unitholders who have provided Indian address and who have made a request in this regard. In case such Eligible Unitholders have provided their valid e-mail address, the Letter of Offer will be sent only to their valid e-mail address and in case such Eligible Unitholders have not provided their e-mail address, then the Letter of Offer will be dispatched, on a reasonable effort basis, to the Indian addresses provided by them.

You can obtain the details of your respective Rights Entitlements from the website of the Registrar to the Issue as well at: <https://rights.kfintech.com>, by entering your DP ID and Client ID. You may also communicate with the Registrar with the helpline number (1800345001) and through their email address (indigrid.rights@kfintech.com).

Investors can access the Letter of Offer, the Abridged Letter of Offer, the Application Form, statutory advertisement, corrigendum, if applicable (provided that the Eligible Unitholder is eligible to subscribe for the Units under applicable securities laws) on the websites of:

- the Trust at www.indigrid.co.in;
- the Registrar at <https://rights.kfintech.com>;
- the Lead Manager, being Axis Capital Limited, at www.axiscapital.co.in;
- the Stock Exchanges at www.bseindia.com and www.nseindia.com.

The Investors can visit following links for the below-mentioned purposes:

- Frequently asked questions and online/ electronic dedicated investor helpdesk for guidance on the Application process and resolution of difficulties faced by Bidders: <https://www.indigrid.co.in/>
- Updation of Indian address/ email address/ mobile number in the records maintained by the Registrar or the Investment Manager: <https://www.indigrid.co.in/>
- Submission of self-attested PAN, client master sheet and demat account details by non-resident Eligible Unitholders: <https://www.indigrid.co.in/>
- Please feel free to call the Registrar to the Issue, KFin Technologies Private Limited, through Telephone No. +91 40 6716 2222 or send an email at indigrid.rights@kfintech.com for clarification, if any.

LEAD MANAGER	REGISTRAR TO THE ISSUE
	
<p>Axis Capital Limited 1st Floor, Axis House C 2 Wadia International Centre Pandurang Budhkar Marg, Worli Mumbai - 400 025 Tel.: +91 22 4325 2183 Fax: +91 22 4325 3000 E-mail: indigrids.rights@axiscap.in Investor Grievance E-mail: complaints@axiscap.in Website: www.axiscapital.co.in Contact Person: Ankit Bhatia/Akash Aggarwal SEBI Registration No.: INM000012029</p>	<p>KFin Technologies Private Limited <i>(formerly known as "Karvy Fintech Private Limited")</i> Selenium, Tower B, Plot No- 31 and 32, Financial District, Nanakramguda, Serilingampally, Rangareddi, Hyderabad 500 032; Telangana, India Tel.: +91 40 6716 2222 Fax: +91 40 2343 1551 Toll free number: 18003454001 E-mail: indigrid.rights@kfintech.com Investor Grievance E-mail: einward.ris@kfintech.com Website: www.kfintech.com Contact Person: M. Murali Krishna SEBI Registration No.: INR000000221 CIN: U72400TG2017PTC117649</p>

Investors may contact the Registrar to the Issue or our Compliance Officer for any pre-Issue or post-Issue related matters. All grievances relating to the ASBA process may be addressed to the Registrar to the Issue, with a copy to the SCSB (in case of ASBA process), giving full details such as name, address of the Applicant, contact number(s), E-mail address of the sole/ first holder, folio number or demat account, number of Units applied for, amount blocked (in case of ASBA process), ASBA Account number and the Designated Branch of the SCSB where the Application Forms, or the plain paper application, as the case may be, was submitted by the Investors along with a photocopy of the acknowledgement slip (in case of ASBA process),