

**STERLITE INVESTMENT MANAGERS LIMITED****(Formerly Sterlite Infraventures Limited)**

Regd. Office: Maker Maxity, 5 North Avenue, Level 5, Bandra
Kurla Complex, Bandra East, Mumbai. Maharashtra- 400051, India
CIN: U28113MH2010PLC308857
Phone: +91-11- 49962200 Fax: +91-11-49962288

Date: 15.10.2018

To

BSE Limited

1st Floor, Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai- 400 001, Maharashtra

Scrip Code - 958219
ISIN - INE219X07017

Subject: Compliance Certificate pursuant to Regulation 7(3) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 for the half year ended on September 30, 2018

Dear Sir/ Madam

Pursuant to sub-regulation 3 of Regulation 7 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("LODR"), enclosed is the certificate received from Karvy Computershare Private Limited, Registrar and Transfer Agent (RTA) duly signed by both the Compliance Officer of the Company and the Authorised Representative of the RTA of India Grid Trust, certifying Compliance with the Sub-regulation 2 of Regulation 7 of LODR for the half year ended on 30.09.2018.

You are requested to take note of same.

Thanking you,

Yours Sincerely,

**For Sterlite Investment Managers Limited
(Acting in capacity and on behalf of India grid Trust as its Investment Manager)**

**PATIL
SWAPNIL
PRAKASH**

Digitally signed by PATIL SWAPNIL PRAKASH
DN: c=IN, o=Personal, 2.5.4.20=939A758F521424645eb02a719a8352788811aeeef416bdfa58a2aef9dc0216, postalCode=411016, st=MAHARASHTRA, serialNumber=50ca1ef66a7d08a558741029012faae081982d25a15c10a2f6da433031468890d, cn=PATIL SWAPNIL PRAKASH
Date: 2018.10.15 13:25:40 +05'30'

Swapnil Patil
Company Secretary
ACS- 24861

Copy to :

IDBI Trusteeship Services Limited

Asian Building, Ground Floor 17,
R. Kamani Marg Ballard Estate,
Mumbai Maharashtra – 400 001

Karvy Computershare Private Limited

Karvy Selenium Tower B, Plot 31-32,
Gachibowli, Financial District,
Nanakramguda, Hyderabad – 500 032

COMPLIANCE CERTIFICATE

THIS IS TO CERTIFY that, Karvy Computershare Pvt. Ltd (KCPL) is providing Registry and Share Transfer services to India Grid Non-Convertible Debentures and having the valid agreement in the form of Memorandum of Understanding (MOU).

FURTHER CERTIFIED that KCPL:

- a. Holds and continues to hold requisite certificate as Category I Registrar & Share Transfer Agent vide SEBI Registration No. INR000000221 issued by Securities Exchange Board of India (SEBI).
- b. Handling all activities in relation to physical transfer facility and maintaining related documents/correspondence for all the transactions in physical in respect of the Company as per the regulations.
- c. Maintaining the data in respect of investors holding non-convertible Debentures in electronic form (Demat) as received from the depositories for a minimum period of one year.

THIS CERTIFICATE is issued in compliance of Regulation 7(3) of the provisions of SEBI (Listing Obligations and disclosure requirements) Regulations, 2015.

For Karvy Computershare Private Limited

V. V. Ramachandra
Authorised Signatory



Place : Hyderabad
Date : 12/10/2018

**Karvy Computershare Private Limited**

Corporate office: "Karvy Selenium Tower B", Plot No. 31 & 32, Financial District, Nanakramguda, Gachibowli, Hyderabad- 500 032. Telangana, INDIA. T: +91-40-67162222, 33211000, F: +91-40-23420814, e-mail: support@karvy.com

Registered Office: Karvy House, 46, Avenue 4, Street No.1, Banjara Hills, Hyderabad - 500 034.

T: +91-40-2331-2454/2332-0751/752/251 | F: +91-40-2331-1968 | www.karvy.com | www.karvycomputershare.com | CIN: U72400TG2003PTC041636