

Date- June 04, 2020

To

BSE Limited

1st Floor, Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai- 400 001, Maharashtra

Scrip Code-958219, 958599, 958827, 958876, 958915, 958939, 959236

ISIN- INE219X07017, INE219X07025, INE219X07033, INE219X07041, INE219X07058,
INE219X07066, INE219X07074

Subject: Undertaking pursuant to Regulation 57(2) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

Dear Sir/ Madam,

According to circular No. SEBI/HO/DDHS/DDHS/CIR/P/2018/71 dated April 13, 2018 issued by SEBI and as per Regulation 57(2) of SEBI (Listing Obligations & Disclosure Requirements) Regulations, 2015 as amended from time to time, this is to inform you that all the documents and intimations required to be submitted to Debenture Trustee in terms of Trust Deeds and Securities and Exchange Board of India (Issue and Listing of Debt Securities) Regulations, 2008 have been complied with for the Financial Year 2019-2020.

You are requested to kindly take note of the same.

In case of any further requirement/ assistance you are requested to please contact the undersigned.

Thanking you,

For **Sterlite Investment Managers Limited**
(Acting as the Investment Manager to India Grid Trust)

Swapnil Patil

Company Secretary & Compliance Officer
ACS - 24861

Copy:

IDBI Trusteeship Services Limited

Asian Building, Ground Floor 17. R. Kamani Marg
Ballard Estate Mumbai Maharashtra – 400 001