

Date- May 07, 2021

To

BSE Limited

1st Floor, Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai- 400 001, Maharashtra

Scrip Code- 973108, 973109
ISIN-INE219X07140, INE219X07157

Subject: - Record Date for early redemption and due date for repayment of principal along with interest

Dear Sir/ Madam,

India Grid Trust (“IndiGrid or Trust”) has issued and allotted 21,500 privately placed, secured, rated, listed, redeemable non-convertible debentures (“NCDs”) under the referred ISINs on March 25, 2021. Further, IndiGrid redeemed 2500 NCDs under ISIN- INE219X07157 on April 29, 2021.

Consequent to occurrence of a Mandatory Redemption Event, as per the Information Memorandum (“IM”) issued by the IndiGrid at the time of issuance of the said NCDs, the Issuer shall be required to mandatorily redeem the NCDs, by paying the applicable Mandatory Redemption Amount including any Make Whole Interest and/or additional interest amount as be determined by the Issuer. Pursuant to the same, IndiGrid is redeeming 7,500 NCDs aggregating INR 750 Crore (as per table below) on May 11, 2021. The Trust is, therefore, obliged to fix the record date for the Early Redemption for payment of Principal, along with the interest thereon, for those investors who wish to exercise Early Redemption. Accordingly, the IndiGrid fixes the record date as under in accordance with circular No. SEBI/HO/DDHS/DDHS/CIR/P/2018/71 dated April 13, 2018 issued by SEBI and as per the provisions of Regulation 50(1) and Regulation 60(2) of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 (“LODR”):

| Scrip Code | ISIN | Face value of outstanding NCD | Face value of NCD to be redeemed | Due Date | Record date | Corporate Action |
|------------|--------------|-------------------------------|----------------------------------|--------------|----------------|---|
| 973108 | INE219X07140 | 1500 Cr | 350 Cr | May 11, 2021 | April 26, 2021 | Early Redemption and/or Payment of Interest |
| 973109 | INE219X07157 | 400 Cr | 400 Cr | | | |

Please find below the additional details ISIN wise:

| INE219X07140 | | | |
|--------------------|---------------------|----------------------------|-----------------------------|
| Type of Redemption | Current No. of NCDs | No. of NCDs to be redeemed | Post Redemption No. of NCDs |
| Partial | 15000 | 3500 | 11500 |

| INE219X07157 | | | |
|--------------------|---------------------|----------------------------|-----------------------------|
| Type of Redemption | Current No. of NCDs | No. of NCDs to be redeemed | Post Redemption No. of NCDs |
| Full | 4000 | 4000 | Nil |

IndiGrid Investment Managers Limited
(formerly known as Sterlite Investment Managers Limited)

Registered & Corporate Office: Unit No. 101, First Floor, Windsor, Village KoleKalyan, off CST Road, Vidyanagari Marg, Kalina, Santacruz (East), Mumbai – 400 098, Maharashtra, India **CIN:** U28113MH2010PLC308857
Ph: +91 72084 93885 | **Email:** complianceofficer@indigrid.co.in | www.indigrid.co.in

You are requested to kindly take note of the same.

In case of any further requirement/ assistance you are requested to please revert.

Thanking you,

Yours Sincerely,

For **IndiGrid Investment Managers Limited**

Acting as the Investment Manager to India Grid Trust



Swapnil Patil

Company Secretary and Compliance Officer
ACS- 24861

Copy→

1. National Securities Depository Limited

Trade World, A Wing, 4th Floor
Kamala Mills Compound, Senapati Bapat Marg,
Lower Parel, Mumbai – 400 013

2. KFin Technologies Private Limited

Karvy Selenium Tower B, Plot 31-32,
Gachibowli, Financial District,
Nanakramguda, Hyderabad – 500 032

3. IDBI Trusteeship Services Limited

Asian Building, Ground Floor, 17,
R. Kamani Marg Ballord Estate,
Mumbai-400001

4. Central Depository Services (India) Limited

Marathon Futurex, A-Wing, 25th floor,
NM Joshi Marg, Lower Parel, Mumbai 400013

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