

**STOCK EXCHANGE INTIMATION ON ALLOTMENT**

Date: May 7, 2019

**The National Stock Exchange of India Limited**Listing Department  
Exchange Plaza, Bandra Kurla Complex  
Bandra (East)  
Mumbai 400 051  
Symbol: INDIGRID**BSE Limited**Department of Corporate Services  
Floor 25, Phiroze Jeejeebhoy Towers  
Dalal Street  
Mumbai 400 001  
Security code no.: 540565

**Sub: Preferential issue of units (the "Units") by India Grid Trust ("IndiGrid") under the provisions of the Securities and Exchange Board of India (Infrastructure Investment Trusts) Regulations, 2014, as amended, including the SEBI Circular dated June 5, 2018 on Guidelines for Preferential Issue of Units by Infrastructure Investment Trusts (InvITs) (the "InvIT Regulations", and such issue the "Preferential Issue")**

Dear Sir/ Madam,

We wish to inform you that the allotment committee of board of directors of Sterlite Investment Managers Limited (the "**Committee**"), acting in the capacity of Investment Manager of IndiGrid, has, at its meeting held today, May 7, 2019, pursuant to the Preferential Issue, approved the issue and allotment of 299,683,881 Units to institutional investors at the issue price of Rs. 83.89 per Unit against the floor price of Rs. 83.89 per Unit, aggregating to Rs. 25,140.48 million.

The Preferential Issue opened on April 30, 2019 and closed on May 4, 2019.

Pursuant to the Preferential Issue, the total number of units issued and outstanding has increased from 283,799,200 units to 583,483,081 units.

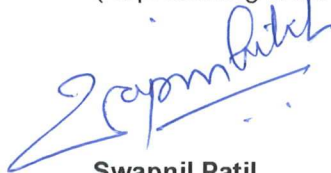
The meeting of the Committee commenced at 03:30 PM and concluded at 04:00 PM.

We request you to take the above on record and the same be treated as compliance under the applicable provisions of the InvIT Regulations.

Thanking you,

Yours Faithfully,

For **Sterlite Investment Managers Limited**  
(Representing India Grid Trust as its Investment Manager)



**Swapnil Patil**  
Company Secretary & Compliance Officer  
ACS-24861



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