

**STERLITE INVESTMENT MANAGERS LIMITED**

Regd. Office: Maker Maxity, 5 North Avenue, Level 5, Bandra  
Kurla Complex, Bandra East, Mumbai. Maharashtra- 400051, India  
CIN: U28113MH2010PLC30885

**STOCK EXCHANGE INTIMATION ON PRICING AND ISSUE CLOSING**

Date: May 4, 2019

**The National Stock Exchange of India Limited**

Listing Department  
Exchange Plaza, Bandra Kurla Complex  
Bandra (East)  
Mumbai 400 051  
**Symbol: INDIGRID**

**BSE Limited**

Department of Corporate Services  
Floor 25, Phiroze Jeejeebhoy Towers  
Dalal Street  
Mumbai 400 001  
**Security code no.: 540565**

**Sub: Proposed preferential issue of units (the “Units”) by India Grid Trust (“IndiGrid”) under the provisions of the Securities and Exchange Board of India (Infrastructure Investment Trusts) Regulations, 2014, as amended, including the SEBI Circular dated June 5, 2018 on Guidelines for Preferential Issue of Units by Infrastructure Investment Trusts (the “InvIT Regulations”, and such issue, the “Preferential Issue”)**

Dear Sir/ Madam,

Please refer to our letter dated April 30, 2019 intimating you about the proposed preferential issue of units by India Grid Trust under the provisions of the InvIT Regulations.

We wish to inform you that in respect of the Preferential Issue, the Allotment Committee of the Board at its meeting held today, being May 4, 2019 has, amongst others, passed the following resolutions:

- a. approved and declared the closure of the issue period for the Preferential Issue today, being May 4, 2019 pursuant to the receipt of application forms from the eligible bidders in accordance with the terms of the Preferential Issue, which opened on April 30, 2019;
- b. determined and approved the issue price of Rs. 83.89 per Unit, determined as per the formula prescribed under the InvIT Regulations, for the Units to be allotted to the eligible bidders in the Preferential Issue;
- c. approved and adopted the placement document dated May 4, 2019, in connection with the Preferential Issue (the “**Placement Document**”); and
- d. approved the confirmation of allocation note for allocation of Units to be issued to the eligible bidders in the Preferential Issue.

In relation to the Preferential Issue, we have filed the Placement Document with your office on May 4, 2019.

The meeting of the Allotment Committee of the Board commenced at 05.00 PM and concluded at 05.30 PM.



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We request you to take the above on record and the same be treated as compliance under the applicable provisions of the InvIT Regulations.

Thanking you,

Yours Faithfully,

For **Sterlite Investment Managers Limited**

(Representing India Grid Trust as its Investment Manager)

**Swapnil Patil**

Company Secretary & Compliance Officer  
ACS-24861

Cc-

**Axis Trustee Services Limited**

The Ruby, 2<sup>nd</sup> floor, SW, 29,  
Senapati Bapat Marg, Dadar west,  
Mumbai-400028, Maharashtra, India