

Date: August 28, 2024

BSE Limited

Department of Corporate Services
Phiroze Jeejeebhoy Towers
Dalal Street, Mumbai — 400 001.

National Stock Exchange of India Ltd

Listing Department
Exchange Plaza, C/1, Block G, Bandra-Kurla
Complex, Bandra (East), Mumbai — 400 051.

Scrip Code- 540565

SYMBOL - INDIGRID

Subject: Unitholding Pattern of India Grid Trust post capital restructuring

Dear Sir/ Madam,

Pursuant to Regulation 23 of the SEBI (Infrastructure Investment Trusts) Regulations, 2014, read with SEBI Master Circular No. SEBI/HO/DDHS-PoD-2/P/CIR/2024/44 dated May 15, 2024, please find attached the Unit holding pattern of India Grid Trust, issued by KFin Technologies Limited, Registrar & Share Transfer Agent of India Grid Trust post completion of Offer for Sale ("OFS") by the Sponsor.

You are requested to take the same on record.

Thanking you,

For and on behalf of **IndiGrid Investment Managers Limited**
Representing India Grid Trust as its Investment Manager

Urmil Shah

Company Secretary & Compliance Officer
ACS-23423

Copy to-**1. Axis Trustee Services Limited**

The Ruby, 2nd Floor, SW 29 Senapati Bapat
Marg, Dadar West, Mumbai- 400 028
Maharashtra, India

IndiGrid Investment Managers Limited

Registered & Corporate Office: Unit No. 101, First Floor, Windsor, Village KoleKalyan, off CST Road, Vidyanagari Marg, Kalina, Santacruz (East), Mumbai – 400 098, Maharashtra, India | **CIN:** U28113MH2010PLC308857
Ph: +91 72084 93885 | **Email:** complianceofficer@indigrid.com | www.indigrid.co.in

INDIA GRID TRUST - UNIT HOLDING PATTERN AS ON 26.08.2024							
Category	Category of Unit holder	No. of Units Held	As a % of Total Outstanding Units	No. of units mandatorily held		Number of units pledged or otherwise encumbered	
				No. of units	As a % of total units held	No. of units	As a % of total units held
(A)	Sponsor(s) / Investment Manager / Project Manager(s) and their associates/related parties						
(1)	Indian		0.00	-	0.00	-	0.00
(a)	Individuals / HUF		0.00	-	0.00	-	0.00
(b)	Central/State Govt.		0.00	-	0.00	-	0.00
(c)	Financial Institutions/Banks		0.00	-	0.00	-	0.00
(d)	Any Other (specify)		0.00	-	0.00	-	0.00
	Sub- Total (A) (1)	-	0.00	-	0.00	-	0.00
(2)	Foreign						
(a)	Individuals (Non Resident Indians / Foreign Individuals)		0.00	-	0.00	-	0.00
(b)	Foreign government		0.00	-	0.00	-	0.00
(c)	Institutions		0.00	-	0.00	-	0.00
(d)	Foreign Portfolio Investors (Esoteric II Pte. Ltd.)	3,01,51,932	3.85	3,01,50,000	99.99	-	0.00
(e)	Any Other (specify)		0.00	-	0.00	-	0.00
	Sub- Total (A) (2)	3,01,51,932	3.85	3,01,50,000	99.99	-	0.00
	Total unit holding of Sponsor & Sponsor Group (A) = (A)(1)+(A)(2)	3,01,51,932	3.85	3,01,50,000	99.99	-	-
(B)	Public Holding						
(1)	Institutions						
(a)	Mutual Funds	1,45,43,899	1.86				
(b)	Financial Institutions/Banks	0	0.00				
(c)	Central/State Govt.	0	0.00				
(d)	Venture Capital Funds	0	0.00				
(e)	Insurance Companies	8,15,63,964	10.41				
(f)	Provident/pension funds	1,08,85,078	1.39				
(g)	Foreign Portfolio Investors	23,35,19,753	29.80				
(h)	Foreign Venture Capital investors	0	0.00				
(i)	Any Other (specify)	0	0.00				
	Alternative Investment Fund	17,95,672	0.23				
	Sub- Total (B) (1)	34,23,08,366	43.68				
(2)	Non-Institutions						
(a)	Central Government/State Governments(s)/President of India	-	-				
(b)	Individuals	22,21,57,327	28.35				
(c)	NBFCs registered with RBI	10,20,633	0.13				
(d)	Any Other (specify)						
	TRUSTS	18,34,041	0.23				
	NON RESIDENT INDIANS	1,10,06,032	1.40				
	CLEARING MEMBERS	63,297	0.01				
	BODIES CORPORATES	17,51,31,686	22.35				
	Sub- Total (B) (2)	41,12,13,016	52.47				
	Total Public Unit holding (B) = (B)(1)+(B)(2)	75,35,21,382	96.15				
	Total Units Outstanding (C) = (A) + (B)	78,36,73,314	100.00				

Yours Sincerely,

RTA for India Grid Trust.



Authorised Signatory

KFin Technologies Limited

(Formerly known as KFin Technologies Private Limited)

Registered & Corporate Office:

Selenium, Tower B, Plot No- 31 & 32, Financial District, Nanakramguda,
 Serilingampally Hyderabad Rangareddi, Telangana – 500032, India

CIN : U72400TG2017PLC117649