

Date- August 28, 2024

To,

B S E Limited

Phiroze Jeejeebhoy Towers
Dalal Street, Mumbai - 400001,
Maharashtra, India.

National Stock Exchange of India Ltd

Exchange Plaza, C/1, Block G,
Bandra-Kurla Complex, Bandra (East),
Mumbai — 400051, Maharashtra, India

Security Code - 540565

Symbol - INDIGRID

Subject: Credit Rating obtained by India Grid Trust on August 27, 2024

Dear Sir/ Madam,

Pursuant to Regulation 20, 23 of Securities & Exchange Board of India (Infrastructure Investment Trusts) Regulations, 2014, as amended from time to time, the Securities & Exchange Board of India ("SEBI") Master Circular No. SEBI/HO/DDHS-PoD-2/P/CIR/2024/44 dated May 15, 2024, the SEBI Operational Circular dated April 13, 2022, and other applicable laws and regulations, this is to inform you that India Ratings and Research Private Limited opines that partial sale of units by the Sponsor of India Grid Trust through Offer for Sale ("OFS") is a credit neutral event.

Please find the link to the press release below:

<https://www.indiaratings.co.in/pressrelease/71941>

You are requested to kindly take the same on record.

Thanking you,

For **IndiGrid Investment Managers Limited**
(Acting as the Investment Manager of India Grid Trust)

Urmil Shah

Company Secretary & Compliance officer
ACS – 23423

Copy→

1. Axis Trustee Services Limited

The Ruby, 2nd Floor, SW 29
Senapati Bapat Marg, Dadar West,
Mumbai- 400 028 Maharashtra, India

2. IDBI Trusteeship Services Limited

Asian Building, Ground Floor, 17, R. Kamani Marg,
Ballard Estate, Mumbai-400001

IndiGrid Investment Managers Limited

Registered & Corporate Office: Unit No. 101, First Floor, Windsor, Village KuleKalyan, off CST Road, Vidyanageri Marg, Kalina, Santacruz (East), Mumbai – 400 098, Maharashtra, India **CIN:** U28113MH2010PLC308857
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