

Date: October 16, 2024

B S E Limited

Department of Corporate Services
Phiroze Jeejeebhoy Towers
Dalal Street, Mumbai — 400 001

National Stock Exchange of India Ltd

Listing Department
Exchange Plaza, C/1, Block G, Bandra-Kurla
Complex, Bandra (East), Mumbai — 400 051

Security Code- 540565

Symbol- INDIGRID

Sub: Unitholding Pattern of India Grid Trust post Capital Restructuring

Dear Sir/ Madam,

Pursuant to Regulation 23 of Securities and Exchange Board of India (Infrastructure Investment Trusts) Regulations, 2014 read with all the Schedules and Circulars, as amended from time to time and further to our intimation dated October 10, 2024 regarding allotment and listing of units under Preferential Issue, we hereby submit the Unitholding Pattern post capital restructuring, issued by KFin Technologies Limited, Registrar & Share Transfer Agent of India Grid Trust.

We request you to take the above on record and the same be treated as compliance under the applicable provisions of the InvIT Regulations and other applicable law.

Thanking you,

Yours faithfully,

For **IndiGrid Investment Managers Limited**

(Representing India Grid Trust as its Investment Manager)

Urmil Shah

Company Secretary & Compliance Officer
ACS-23423

CC to-**Axis Trustee Services Limited**

The Ruby, 2nd Floor, SW,29, Senapati Bapat Marg,
Dadar West, Mumbai- 400 028 Maharashtra, India

INDIA GRID TRUST - UNIT HOLDING PATTERN POST ISSUE 07.10.2024							
Category	Category of Unit holder	No. of Units Held	As a % of Total Outstanding Units	No. of units mandatorily held		Number of units pledged or otherwise encumbered	
				No. of units	As a % of total units held	No. of units	As a % of total units held
(A)	Sponsor(s) / Investment Manager / Project Manager(s) and their associates/related parties						
(1)	Indian		0.00	-	0.00	-	0.00
(a)	Individuals / HUF		0.00	-	0.00	-	0.00
(b)	Central/State Govt.		0.00	-	0.00	-	0.00
(c)	Financial Institutions/Banks		0.00	-	0.00	-	0.00
(d)	Any Other (specify)		0.00	-	0.00	-	0.00
	Sub- Total (A) (1)	-	0.00	-	0.00	-	0.00
(2)	Foreign						
(a)	Individuals (Non Resident Indians / Foreign Individuals)		0.00	-	0.00	-	0.00
(b)	Foreign government		0.00	-	0.00	-	0.00
(c)	Institutions		0.00	-	0.00	-	0.00
(d)	Foreign Portfolio Investors (Esoteric II Pte. Ltd.)	3,01,51,932	3.61	2,35,10,200	77.97	-	0.00
(e)	Any Other (specify)		0.00	-	0.00	-	0.00
	Sub- Total (A) (2)	3,01,51,932	3.61	2,35,10,200	77.97	-	0.00
	Total unit holding of Sponsor & Sponsor Group (A) = (A)(1)+(A)(2)	3,01,51,932	3.61	2,35,10,200	77.97	-	-
(B)	Public Holding						
(1)	Institutions						
(a)	Mutual Funds	1,86,33,873	2.23				
(b)	Financial Institutions/Banks	0	0.00				
(c)	Central/State Govt.	0	0.00				
(d)	Venture Capital Funds	0	0.00				
(e)	Insurance Companies	8,29,48,417	9.94				
(f)	Provident/pension funds	1,15,75,467	1.39				
(g)	Foreign Portfolio Investors	27,21,98,646	32.62				
(h)	Foreign Venture Capital investors	0	0.00				
(i)	Any Other (specify)	0	0.00				
	Alternative Investment Fund	52,26,840	0.63				
	Sub- Total (B) (1)	39,05,83,243	46.80				
(2)	Non-Institutions						
(a)	Central Government/State Governments(s)/President of India	-	-				
(b)	Individuals	21,66,96,632	25.97				
(c)	NBFCs registered with RBI	6,48,114	0.08				
(d)	Any Other (specify)						
	TRUSTS	19,03,158	0.23				
	NON RESIDENT INDIANS	1,06,14,893	1.27				
	CLEARING MEMBERS	-	0.00				
	BODIES CORPORATES	18,39,60,116	22.04				
	Sub- Total (B) (2)	41,38,22,913	49.59				
	Total Public Unit holding (B) = (B)(1)+(B)(2)	80,44,06,156	96.39				
	Total Units Outstanding (C) = (A) + (B)	83,45,58,088	100.00				

Yours Sincerely,

RTA for India Grid Trust.



Authorised Signatory

KFin Technologies Limited

(Formerly known as KFin Technologies Private Limited)

Registered & Corporate Office:

Selenium, Tower B, Plot No- 31 & 32, Financial District, Nanakramguda,
 Serilingampally Hyderabad Rangareddi, Telangana – 500032, India

CIN : U72400TG2017PLC117649